



On grounds of Article 6(2) item 17 and of Articles 8(1), (3) and (5) of the Government Emergency Ordinance no.106/2008 on the establishment of the National Authority for Communications, with the subsequent completions, as well as of Article 32(1) of the Government Emergency Ordinance no.79/2002 on the general regulatory framework for communications, approved, with amendments and completions by Law no.591/2002, with the subsequent amendments and completions,

THE PRESIDENT OF THE NATIONAL AUTHORITY FOR COMMUNICATIONS

issues this:

DECISION

on the identification of the relevant markets for services of call termination provided at mobile locations

- **Art.1.** We hereby identify the relevant markets, in the sector of electronic communications, for services of call termination provided at mobile locations, as per the annex herewith included, since their characteristics may justify the imposition of specific obligations on the providers of electronic communications networks and services with significant market power.
- **Art.2.** On the markets identified in accordance with Article 1, the National Authority for Communications conducts market analyses on a regular basis, for the purpose of assessing the competitive environment and of imposing, maintaining, amending or withdrawing the specific obligations provided in Chapter II of the Government Ordinance no.34/2002 on access to the public electronic communications networks and to the associated infrastructure, as well

as their interconnection, approved with amendments and completions by Law no.527/2002, with the subsequent amendments and completions.

Art.3. – This decision shall be published in the Romanian Official Journal, Part I.

PRESIDENT, DORIN LIVIU NISTORAN

Bucharest, 10 March 2009

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ANNEX

RELEVANT MARKETS

in the electronic communications sector for the services of call termination provided at mobile locations

a) Relevant product markets

The markets for services of call termination provided at mobile locations on the individual public telephone networks of the following operators of public electronic communications networks:

- 1. The Company "Cosmote Romanian Mobile Telecommunications" S.A.
- 2. The Company "Orange Romania" S.A.
- 3. The Company "RCS & RDS" S.A.
- 4. The Company "Telemobil" S.A.
- 5. The Company "Vodafone Romania" S.A.

These markets include the services of voice termination to non-geographic numbers for electronic communications services provided at mobile locations, on the individual public telephone networks, irrespective of the technology or of the transmission environment used or of the national/international origin of the calls, including on-net calls.

The identified markets are wholesale markets, subject to the provisions of Government Ordinance no.34/2002 on access to the public electronic communications networks and to the associated infrastructure, as well as their interconnection, approved with amendments and completions by Law no.527/2002, with the subsequent amendments and completions.

b) Relevant geographic markets

The national markets delimited by the territory of Romania.