

On grounds of Article 6(1) point 8 and of Article 7(1), (3) and (5) of the Government Emergency Ordinance no.134/2006 on the establishment of the National Regulatory Authority for Communications and Information Technology, as well as of Article 32(1) of the Government Emergency Ordinance no.79/2002 on the general regulatory framework for communications, approved with amendments and completions by Law no.591/2002, with the subsequent amendments and completions,

THE PRESIDENT OF THE NATIONAL REGULATORY AUTHORITY FOR COMMUNICATIONS AND INFORMATION TECHNOLOGY

issues this:

DECISION

on the identification of the relevant markets of call termination services provided at fixed locations

Art.1. – We hereby identify the relevant markets of call termination services provided at fixed locations, as per the annex herewith enclosed, whose characteristics may justify the imposition of specific obligations on the providers of electronic communications networks and services with significant market power.

Art.2. – The National Regulatory Authority for Communications and Information Technology shall conduct market analyses on the markets identified in accordance with the provisions of Article 1, on a regular basis, for the purpose of assessing the competitive environment and of imposing, upholding, amending or withdrawing the specific obligations provided in Chapter II of the Government Ordinance no. 34/2002 regarding the access to and the use of the public electronic communications networks and the associated facilities, as well

as their interconnection, approved with amendmetns and completions by Law no.527/2002, with the subsequent amendmetns and completions.

Art.3. – This decision shall be published in the Romanian Official Journal, Part I.

**for the PRESIDENT OF THE NATIONAL REGULATORY AUTHORITY FOR
COMMUNICATIONS AND INFORMATION TECHNOLOGY,
ALEXANDRINA-LUMINITA HIRTAN**

Bucharest, July 28, 2008

No. 585

ANNEX

THE RELEVANT MARKETS OF CALL TERMINATION SERVICES PROVIDED AT FIXED LOCATIONS IN THE ELECTRONIC COMMUNICATIONS SECTOR

a) **Relevant product markets**

The markets of call termination services provided at fixed locations, on the individual public telephone networks operated by the following electronic communications providers:

1. "Adisam Telecom" – S.A.
2. "Advanced Business Solutions International" – S.R.L.
3. "Aietes Telecom Galați Filiala Tulcea" – S.R.L.
4. "Atlas Telecom Network Romania" – S.R.L.
5. "BP Office & Service" – S.R.L.
6. "Canal S" – S.R.L.
7. "Datek Telecom" – S.R.L.
8. "Combridge" – S.R.L.
9. "Connet-Ro" – S.R.L.
10. "Dial Telecom" – S.R.L.
11. "Digicom Systems" – S.R.L.
12. "Euroweb România" – S.A.
13. "Globtel Internet" – S.R.L.
14. "GTS Telecom" – S.R.L.
15. "Idilis" – S.A.
16. "Ines Group" – S.R.L.
17. "Intersat" – S.R.L.
18. "Media Sat" – S.R.L.
19. "Netmaster Communications" – S.R.L.
20. "Net-Connect Internet" – S.R.L.
21. "Netpoint" – S.R.L.
22. "Nevi Telecom" – S.R.L.
23. "Nxtel Solutions" – S.R.L.
24. "Orange Romania" – S.A.
25. "Parlatel" – S.R.L.
26. "Plug IT International" – S.R.L.
27. National Radiocommunications Company – S.A.
28. "Rartel" – S.A.
29. "RCS & RDS" – S.A.
30. "Romtelecom" – S.A.
31. "Telcor Communications" – S.R.L.
32. "Thomas Hook Communications Romania" – S.R.L.
33. "Total Telecom" – S.R.L.

34. "Trans Tel Services" – S.R.L.
35. "UPC Romania" – S.R.L.
36. "Vip Net" – S.R.L.
37. "Vodafone Romania" – S.A.
38. "Voxility" – S.R.L.

The markets encompass the call termination services provided at fixed locations, towards geographic numbers, location-independent numbers and short national numbers for services of social value, at the national level, excepting those used for directory enquiry services, on individual public telephone networks, irrespective of the technology, the means transmission or the national/international origin of the calls, including calls provided on a provider's own network or on a third party's network, using the managed VoIP technology, for which the service provider manages service quality by creating – on the access network – a separate, physical or virtual, permanent channel dedicated to the IP voice traffic or by prioritizing voice packages.

The identified markets are wholesale markets and are concerned by the provisions of the Government Ordinance no.34/2002 on access to and use of the public electronic communications networks and the associated facilities, as well as their interconnection, approved, with amendments and completions, by Law no.527/2002, with the subsequent amendments and completions.

b) Relevant geographic markets

The national markets defined by the territory of Romania.